



Community Foundation of Mississauga 2017 Annual Report





Afghan Women's Organization
#YouMakeYourCommunity



Peel Children's Aid Society
#YouMakeYourCommunity



Big Brothers Big Sisters of Peel
#YouMakeYourCommunity



The Mississauga Food Bank
#YouMakeYourCommunity



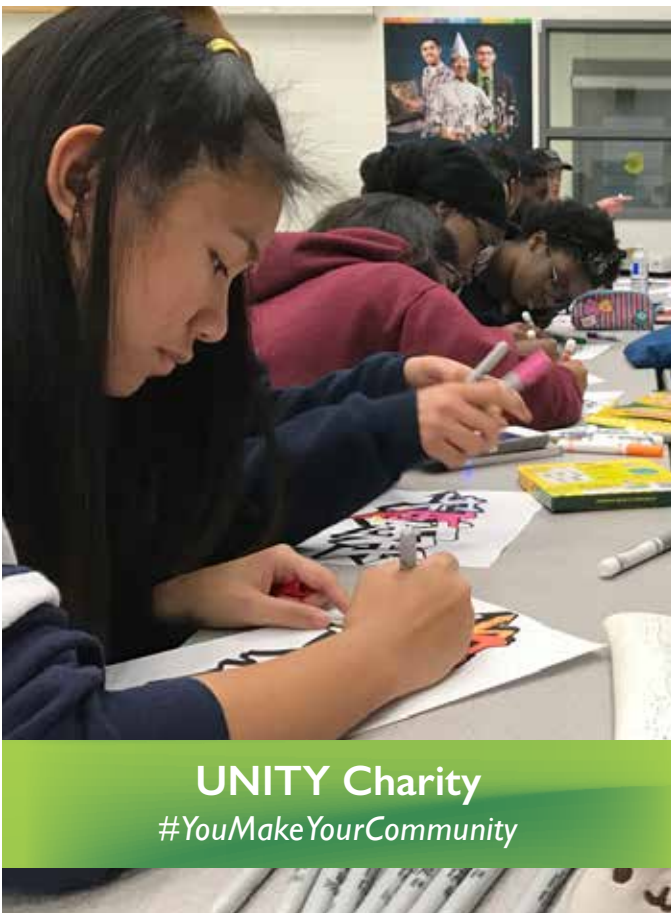
CNIB

#YouMakeYourCommunity



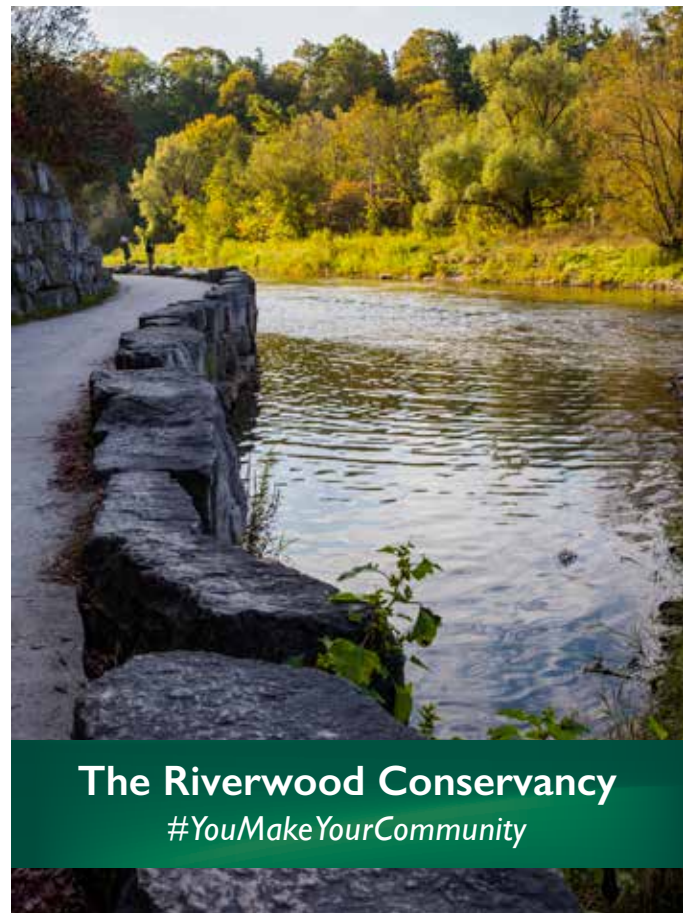
Second Harvest

#YouMakeYourCommunity



UNITY Charity

#YouMakeYourCommunity



The Riverwood Conservancy

#YouMakeYourCommunity



Report from the Board Chair and CEO

#YouMakeYourCommunity

In a world where messaging can be distilled into one hashtag, one emoji, one image, our philosophy is aptly put by our favorite hashtag #YouMakeYourCommunity. It speaks to the very core of our mission, and our vision of a strong, vital community that has the resources it needs to ensure quality of life for everyone.

At the Community Foundation of Mississauga, it is our great privilege to contribute to the enhancement of the community. Connecting, supporting, empowering, informing and inspiring. We connect people, families and companies with causes that inspire them. We pool resources, knowledge and expertise, working with others for even greater community impact.

We support vital programs with grants that make a difference. We

play a crucial role in how people give back where our community needs it most. And we help donors realize their philanthropic goals by matching their interests with community needs and finding innovative ways to make every dollar count.

Taking the step to create a Fund with the Community Foundation is the joyful part of the journey taken by donors as they consider what is important and how they want to make a difference with their

philanthropy. We are privileged to hear what is important to our donors and help them to put this into action through a Fund. Three families put their philanthropic dreams into action this year, and we are pleased to welcome the following to our family of caring Fund Holders: R. Chan Family Fund, Luke Gillin Fund and the Anne Marie & Tom Peirce Fund.

We also say thanks and pay tribute to our existing Fund Holders and donors. Through charitable grants

Erica Teklits, Chair of the Board (*left*) and Anne Marie Peirce, President & CEO (*right*)

The impact of our donors is impressive!
Last year, we are proud to say that 127 grants totalling more than one million dollars were made to charities benefitting Mississauga. This brings the all-time grants to our community to more than \$10 million.

from your fund, you are solving real-world problems, improving lives, and raising sights. Your vision and foresight individually and collectively have made a real and tangible difference within our community.

The impact of our donors is impressive! We are proud to say that last year 127 grants totalling more than \$1.0 million were made to charities benefitting Mississauga. This brings the total grants in our community to more than \$10 million. This significant milestone means that grants have reached vital charities and programs throughout our community that have made a difference in thousands of lives.

In this report you will see a diversity of programs that have benefitted from grants. Programs from arts and culture, to heritage and the environment, from health and education, to children and youth, and shelter and sustenance. We have highlighted a number of grants to charities in the pages that follow and the Funds that made it all possible.

The Speaker Series, the All Fore Community Golf Tournament and the Dancing with Mississauga Stars gala are our signature events and these engaging, exciting and energetic events have a tremendous following. The Speaker Series featured Olympic Gold medal winner Cheryl Pounder, a member of the Canadian Women's Olympic gold medal winning hockey team in 2002 and 2006. She recounted the road to gold, and inspired attendees with messages of perseverance, resilience and teamwork. The 11th Annual Fore Mississauga Golf Tournament took place on a sunny September day with friendly competition among our community of friends at the beautiful Piper's Heath Golf Club. Our 5th Annual Dancing with Mississauga Stars gala took place

at the Mississauga Convention Centre, and it was everything the event is known for – glitz, glam and some incredible Stars. These individuals put in countless hours to train for the gala competition, and we are grateful. Not only did they put on exceptional performances, but they also raised important funds for the Community Foundation. Our heartfelt thanks go to our dancers/friends: Donna Brookes, Bill Guest, Michael Morra and Mirrorball Trophy winner, Greg Gilmour.

Volunteers are at the heart of the Community Foundation of Mississauga. Our signature events are so successful because of the dedication and commitment of our committee members. Their countless hours of careful planning ensure an amazing guest experience. Our Board and its Committees share their experience and skills in support of our mission. To all of our enthusiastic, committed and talented volunteers, we say thank you. You are helping to build a smart and caring future for our community.

Our "Vital Conversations" are central to our role in community convening. They are meant to engage, inspire and activate our community to share ideas and reach for solutions. In 2017 we held two Vital Conversations: the session on "Food and Shelter Security" raised important issues faced by the most vulnerable in our community. A special one day Vital Conversation on "Belonging" featured a keynote presentation from Cindy Lindsay of Community Foundations Canada. Participants examined belonging from a community wide perspective, and also focused on sector-specific issues and barriers that affect one's sense of belonging.

The Pendle Award for Philanthropy recognizes excellence in volunteerism and philanthropy at the Community

Foundation of Mississauga. Merle Zoerb received the 2017 Pendle award, and we pay tribute to him in this report.

#YouMakeYourCommunity

We thank and acknowledge our Corporate Partners for their role as community builders in Mississauga. They provide essential financial support to our organization playing a leading role in sustaining our Foundation. Our Corporate Partners, acknowledged later in this report, provide valuable increased visibility, volunteer time, talent and essential financial support. Our mission has never been more important.

2017 was a tremendous year, and we thank everyone who contributed to these highlights and more. To all of our stakeholders, partners and volunteers, it seems only appropriate to close by saying: #YouMakeYourCommunity!



Erica Teklits
Chair of the Board



Anne Marie Peirce
President & CEO



This year's grant recipients

Advanced Coronary Treatment Foundation of Canada, Inc.
 Afghan Women's Organization
 Alzheimer Society, New Brunswick
 Animations Scientifiques Prof. Dino
 Armagh
 Art Gallery of Mississauga
 Arthritis Society, New Brunswick Division
 Bereaved Families of Ontario Halton/Peel
 Big Brothers Big Sisters of Peel
 Boys and Girls Club of Peel
 Boys and Girls Clubs of Canada
 BridgeWay Family Centre
 Cameron Helps
 Canadian Jesuit Missions
 Canadian Medical Hall of Fame
 Canadian Mental Health Association, Ontario
 Canadian Wildlife Federation
 Centre for Addiction and Mental Health Foundation
 Chamber Music Society of Mississauga Inc.
 Child Development Resource Connection
 CNIB
 Community Living Mississauga
 Credit Valley Conservation Foundation
 Driftwood Theatre Group
 Ecologos
 Eden Food for Change
 Erin Mills Youth Centre
 Fondation Hopital Pierre-Boucher
 Fort Nelson Hospital & Healthcare Foundation
 Friends of Peel Art Gallery, Museum and Archives
 Friends of the Museums of Mississauga
 Hamilton Health Sciences Foundation
 Health Partners International of Canada
 Hearing Foundation of Canada
 Heart and Stroke Foundation, New Brunswick
 Heart House Hospice
 Ian Anderson House Foundation
 Interim Place
 John Howard Society, Peel, Halton and Dufferin
 Kids Care Oncology Central West Ontario
 Let's Talk Science
 Mississauga Arts Council
 Mississauga Festival Choir
 Mississauga Heritage Foundation





Mississauga Mennonite Fellowship
 New Brunswick Breast and Women's Cancer Partnership Inc.
 Newcomer Centre of Peel
 Nexus Youth Services
 North Bay Regional Health Centre Foundation
 Options Mississauga
 Our Place Peel
 Pediatric Oncology Group of Ontario
 Peel Children's Aid Foundation
 Peel Children's Aid Society
 Peel Children's Centre
 Peel District School Board
 Physical and Health Education Canada
 Presbyterian World Service & Development
 Princess Margaret Hospital Foundation
 Safe City Mississauga
 Salvation Army Canada
 Salvation Army Mississauga Temple Corps.
 Salvation Army Oakville Community Church
 SANSAR Foundation
 Second Harvest
 Services and Housing In the Province (SHIP)
 Sheridan College
 Sickle Cell Awareness Group of Ontario Inc.
 Silent Voice Canada
 Small World Music Society
 St. Mildred's-Lightbourn School
 Tetra Society of North America
 The Dam
 The Jack Project
 The Mississauga Food Bank
 The Riverwood Conservancy
 The Sandbox Project
 Toronto Wildlife Centre
 Trillium Health Partners Foundation
 United Way of Peel
 UNITY Charity
 Universite de Montreal
 University of Toronto at Mississauga
 Victim Services of Peel
 Visual Arts Mississauga
 Vita Centre
 YMCA of Greater Toronto
 Youth Without Shelter

Ecologos Water Walk

FEATURED 2017 GRANT RECIPIENT

The Hazel McCallion Fund for Arts, Culture, and Heritage held at the Community Foundation of Mississauga provided more than \$130,000 to charitable projects in Mississauga that advance the arts, culture and historical heritage of our city in 2017. These grants do so much for the community in Mississauga by developing and advancing audiences for artists, helping to bring public art into the city's public spaces, sharing our diverse history and exploring our culture.

Through our Granting Round in 2017 this Fund was able to make a \$10,000 contribution to the work of Ecologos, an environmental education charity noted for their Water Docs Film Festival. The grant was directed at a unique project called the Great Lakes Water Walk. The walk was an Indigenous-led, free, public event which took place on Sunday, September 24, 2017 along the Mississauga and Toronto waterfront with a concluding ceremony at Marilyn Bell Park in Toronto. On event day, Indigenous water walkers led a diverse group of people from around the GTA as a way of raising awareness of the water we all depend on.

Ecologos tells us that this initiative also brought healing between cultures and communities and highlighted the importance of the natural environment in our lives. Walkers from Mississauga started at the mouth of the Credit River and continued along the Waterfront Trail until they joined others at the culminating healing ceremony at Marilyn Bell Park. Throughout the walk Indigenous leaders played drums and sang traditional songs which connected participants to Indigenous and Aboriginal cultures and promoted the importance of water.

The Great Lakes Water Walk was designed to be a part of "The Greatness Project" initiated by the Lt. Governor of Ontario and implemented by a coalition of Indigenous and non-Indigenous partners. It was led by the water walkers of Nibi Emosadaamajig in partnership with Ecologos, who hope that this event will help to establish a national Walk for the Water Day.

Indigenous and Aboriginal cultures have historically had deep respect for water as one of our most important resources. Through the Water Walk, Ecologos is working to reconnect Mississauga and the GTA to our heritage and re-establish the importance of the Great Lakes in our ecosystem.

The \$10,000 provided through the Hazel McCallion Fund for Arts, Culture and Heritage was utilized by Ecologos to enhance the quality of the walk throughout its Mississauga portion. The grant helped to stage the opening ceremonies in Mississauga and information facilities along the route. The walk itself had a tremendous impact. Stan Gibson, Executive Director of Ecologos says that:

"Through The Great Lakes Water Walk, awareness was raised about the urgent need to protect water and to create a new relationship with Canada's Indigenous people. Beyond the 1,500 who participated directly in the walk, literally millions of media impressions and social media contacts were realized. GLWW tentacles reached into every corner of the GTA, generating arguably the most significant community dialogue about reconciliation during 2017."

This grant was also used to attract volunteers, and Ecologos was successful in recruiting the majority of volunteers from Mississauga, because one end of the walk began in our community. Impact from these volunteers was significant because of their personal commitment to the project. The chair of the project committee, an Ojibway and Odawa Elder, Shirley Williams (Anishinaabe name – Migzi ow Kwe, meaning Eagle Woman) said at the end of the event that it gave her renewed faith in a new relationship with Canada.

#YouMakeYourCommunity





Peel Children's Centre

FEATURED 2017 GRANT RECIPIENT

The Community Foundation of Mississauga has a grant stream that is designed to make awards for programs supporting the children and youth who live in Mississauga. This focus is led by a group of donors who contribute their funds to our Smart and Caring Children and Youth stream of funding, and each year it makes a number of grants to charities looking to impact children and youth in Mississauga. The maximum grant that is delivered through the stream is \$3,000, and these grants can have a tremendous impact on the work of a charity.

In 2017, Peel Children's Centre received a grant of \$2,013 for their Connect After School Program. This grant was made on behalf of The Fred and Eileen MacKenzie Fund and G. Ruth Gray Fund, two of the funds which contribute to the Children and Youth granting stream at the Foundation.

Peel Children's Centre is a fully accredited, not-for-profit, community-based children's mental health agency offering a continuum of high quality mental health services to children and youth and their families who experience social, emotional and/or behavioural challenges. Appointed by the Ontario Government, Peel Children's Centre is the lead agency for the child and youth mental health sector in the Region of Peel. They provide a wide range of services, some of which include: coordinated centralized intake; comprehensive clinical assessment; early intervention and prevention; individual and group counselling; 24/7 crisis support; day treatment in schools; residential treatment; respite care; and sexual and/or physical abuse victimization treatment.

The Connect After School Program is an intensive after-school program for children aged 8 to 13 who are having serious difficulties at school and at home, and who may be at risk of experiencing family breakdown or loss of school placement. Also, due to the difficulties they are experiencing, these youth may not be invited to participate in traditional after school

programming. The after school program takes place in Caledon at The Peel Children's Centre campus and engages the children in structured group programming, recreational activities, life and social skills development and community outings. Attendance in the Connect After School Program allows the child and his or her family the respite support they require to keep the family unit intact while they are actively involved in mental health treatment. All the children and youth attending this program have severe behavioural difficulties and require specially trained Child/Youth Counsellors to help them gain and develop social skills, alternative methods of handling their feelings and the ability to trust and relate to both adults and their peers.

The grant made by the Foundation was used by Peel Children's Centre to cover a significant gap in their funding. One of the biggest needs the program has is covering the transportation costs so that children can travel from their schools in Mississauga to the campus in Caledon. Peel Children's Centre used the funding to offset the costs incurred in hiring taxis to safely transport the children from their schools to Caledon. Without the grant, children who attended the program from Mississauga would have been unable to attend and would have missed out on the opportunity to participate in an after school program that truly addresses their needs and the needs of their families.

The Community Foundation of Mississauga and our donors, as exemplified by the Fred and Eileen MacKenzie Fund and G. Ruth Gray Fund, believe in supporting all children and youth in Mississauga. Providing this grant for youth and their families to receive intensive treatments and care strategies is vital to their success and keeping children in school.

#YouMakeYourCommunity

Afghan Women's Organization

FEATURED 2017 GRANT RECIPIENT

The Pendle Fund at the Community Foundation of Mississauga is a Donor Advised Fund supporting a diverse array of charitable projects, programs and initiatives. The Pendle Fund has made a significant impact in Mississauga with these important grants. In 2017, the Fund supported 24 grants that totalled more than \$400,000.

One such grant was made to the Afghan Women's Organization's *We Belong* project. The Afghan Women's Organization is dedicated to working with newcomers to the Mississauga area to provide settlement and language services as well as a host of other programs that offer mentoring, business development training, job training, and child care. Further, the organization engages a community of newcomers at annual events like picnics and community bazaars. Since the organization's inception in 1990 it has served over 19,000 clients.

The *We Belong* program works with newcomer women to provide them all the supports they need as they transition in a new country – everything from settlement services to direction on how to receive social supports from the government and community.

Every year, 50 women take part in the *We Belong* program's business training, English language and settlement courses. These courses teach participants how to set up their own small home business in order to contribute to the household income. One of the most outstanding components of this work is that mentors who have already participated in the program and own a successful business stay

engaged and mentor new members. This mentor/mentee relationship provides a two-fold impact – helping the program participant develop skills and good business practices, but also providing the mentor with valuable leadership experience and other new and diverse skills. Every year this program is able to support 50 newcomers, and 50 mentors, impacting 100 individuals and their families directly. All of the 50 women who entered the program in 2017 have successfully completed it.

While the \$23,000 provided to this core Afghan Women's Organization program was spent on all aspects of the program, there was one significant, life-changing aspect that the grant made possible. The Pendle Fund was able to support the specialty food training, preparation, and handling training. This was specific training for twenty women looking to build a catering business; it allowed them to become certified food handlers in the Region of Peel. The Afghan Women's Organization believes this is the most empowering component of the program in 2017 – providing the women they serve not only with an opportunity to run their own business, but certifying them to work at other businesses in the Region as well.

This fantastic program is one that the Pendle Fund at the Community Foundation of Mississauga was pleased to support. The 2016 Federal Census shows that the majority of those who live in Mississauga are immigrants to Canada. It is of the utmost importance that programs and projects that serve to better settle our newcomers are supported in order to ensure a strong and healthy community.

One significant, life-changing aspect that the grant made possible was training for twenty women looking to build a catering business.

As a result, they became certified food handlers in the Region of Peel.



Bereaved Families of Halton-Peel

FEATURED 2017 GRANT RECIPIENT



The Hazel McCallion Fund for Arts, Culture and Heritage grant to Bereaved Families of Halton-Peel had a major impact in the charity's programming. Bereaved Families provides services to individuals, families and even corporations who have experienced loss of life, providing the tools and resources people need to manage their grief in healthy way.

Thanks to the \$10,000 grant, the organization has created a structured yoga and meditation guide, leading to an important addition to their core program. Bereaved Families suggests that additional coping strategies taught through the lens of arts, yoga and meditation resulted in participants feeling 'less stuck in their grief.' Participants also reported gaining insight into their own emotional triggers and found they were better able to self-evaluate and nurture as they worked through their grief.

The program was offered in high school group sessions, community education and awareness expos and wellness fairs. So far, 146 of the youth engaged in the program accessed it through Youth Open Grief Support Groups in Mississauga, and this program has assisted a college in dealing with the passing of a colleague.

The ability to reduce the mental impact of grief through the arts was the Foundation's reason for providing this grant from the Hazel McCallion Fund for Arts, Culture and Heritage. Bereaved Families of Halton-Peel took a unique approach to solving a problem that people have and the innovation in their work and programming has resulted in deep change for the participants of their programs.

It is safe to say that incorporating the arts into the work of Bereaved Families of Halton-Peel has revolutionized their program offering. In fact, they have even been engaged by program participants to create an at home guide to using yoga, meditation and arts to navigate grief. The Community Foundation of Mississauga congratulates Bereaved Families of Halton-Peel for creating a unique and impactful program that will continue into the future.

#YouMakeYourCommunity

Our Dedicated Donors

The Community Foundation of Mississauga gratefully acknowledges the outstanding contributions of our donors and stakeholders in 2017.

Their support is helping to build a better community by creating or contributing to endowed funds, supporting the Foundation's events and programs and ensuring the sustainability of the Foundation's operations. Along with our community, we extend appreciation to the individuals and organizations listed below who made lead gifts in 2017.

1832 Asset Management L.P.
Amacon
Applewood Garden Club
Bruce Bowser
Brookes Walton LLP
Cartwheels Gym Centre Inc.
Robert and Susan Chan
Chief Mbulu Family
Tom and Stella Cooney
Dylan Donovan
Rebecca Fell
Fielding Environmental
Giacomo Gelmo
Grant Gilmour
Zhiqun Gou
Bill Guest
Natalie Haley
Robin Haley-Gillin and Terry Gillin
Alan Holman
Mary Hurley
JamDor Investments Inc.
Kerr Waid Professional Corporation
Daron Kirkpatrick
Patricia M. Kluge

Ben Leonard
The R. Lessard Family
Jim Lopez
Steve Meehan
Mississauga Real Estate Board
Michael Morra
Elizabeth Nilsen
Norwex Canada
Laurie Pallett
Anne Marie and Tom Peirce
Personal Service Coffee Corp.
Gary and Joanne Reamey Family
Jeffery Rolke and Nancy Jenner-Rolke
Frank Scoleri
Nauman Sehgal
Helen Seibel
Stuart Smith
Snug Harbour Seafood Bar & Grill
John Sorokolit
Gerald N. Stewart
Erica Teklits
The Estate of Nancy Salmon
Mohit Veoli
Wedlock Paper Converters

Brian Weir
Robert and Joanne Wordham
Susan and Merle Zoerb
Stan Zupancic

Important information about how this data is compiled: The above list recognizes donors who have made a receipted gift or a grant directly to the Community Foundation of Mississauga in excess of \$500 in the 2017 fiscal year.

If there are any errors or omissions, please accept our apologies and contact us at 905-897-8880 so that we may adjust our records and provide appropriate acknowledgement of your support.

To those who made a pledge or a gift via the CanadaHelps web site, please know that the Foundation sincerely appreciates your support but may not have access to information about your gift for recognition purposes.

Our Prized Partners

The Community Foundation of Mississauga is pleased to acknowledge our annual Partners for 2017:

Supporter Level

Keyser Mason Ball, LLP

Friend Level

Assante Wealth Management
BDO Canada LLP
Mississauga Board of Trade
MNP, LLP

Associate Level

Farnham + Company
Chartered Accountants
Pallett Valo, LLP

Event Partners

Advocis Peel Halton
TD Canada Trust

Endowment Funds

Creating endowed funds is the heart of what our community foundation offers to donors. Efficient, cost-effective and responsive to donor's philanthropic interests are hallmarks of our work.

New Funds

These funds were created in 2017

R. Chan Family Fund

Donor Designated Fund

Luke Gillin Fund

Donor Designated Fund

Anne Marie and Tom Peirce Fund

Emerging Fund

Donor Advised Funds

Donor Advised Funds provide donors with the opportunity to be actively involved in the annual recommendations for granting from their fund. They can rely on the Foundation for the support and resources to assist them in their grantmaking.

Addison Jenner Rolke Wish Fund

Alectra Cares Fund

Claude King Fund

Cooney Family Fund

Meyer Family Fund

Pendle Fund

Peter and Barbara Wood Family Fund

Wordham Family Fund

Field of Interest Funds

Field of Interest Funds allow the donor to specify a specific area of interest such as children's needs, the environment, health, and more, and the Granting Committee of the Foundation will select the most appropriate grant recipients each year.

Children and Youth

G. Ruth Gray Fund

Paul Coughlin Fund

R. Lessard Family Fund

Culture and Heritage

Hazel McCallion Fund for Arts,
Culture and Heritage

Environment

McGregor-Fielding Fund

Smart and Caring

E. Hofmann Fund for Children
and Youth

Farnham Family Fund

Fred and Eileen MacKenzie Fund

Gabriel Fund

Hazel's Foundation Fund

Maries' Fund

Retired Educator's Fund

Scholarship Funds

Joe Schembri Scholarship Fund

Nancy Salmon Scholarship Fund

Donor Designated Funds

Donor Designated Funds are established to benefit specific charitable organizations as named by the donor to be the perpetual beneficiary of the granting from the fund.

Brad and Kathy Shoemaker Fund
for World Service

Carter Fund

Chief Mbulu Family Fund

CIBC Wood Gundy Fund for
Children's Charities

Cristofaro Family Fund

Gordon Fund

Hazel McCallion Endowment Fund

Ida E. Barnes Memorial Fund

Kathy A. Drury Fund

Liz Nilsen and Bernie Gross Fund

Luke Gillin Fund

R. Chan Family Fund

Reamey Family Fund for the
Women and Children of Interim Place

Scott and Steve McNair
Memorial Fund

St. Clare of Assisi Fund

Winkworth Family Fund

Emerging Funds

Donors have the opportunity to establish a named fund within any of the fund options available with pledge commitment to meet the fund minimum within five years.

Anne Marie and Tom Peirce Fund

Susan and Merle Zoerb Fund

People from all walks of life can create, or contribute to existing funds, which are held in perpetuity by the Community Foundation of Mississauga. In this way, people create a lasting legacy that will support the charitable causes they care about and their community for good, for ever.

The Foundation offers a wide range of funds that donors can choose from to best fit their interests. We also offer donors the ability to name their fund at certain fund minimums. Donors can establish a fund in their own name, their family's name, the name of anyone they wish to honour, or any organization.

The following is a list of named funds held by the Community Foundation of Mississauga as of year-end 2017.



Charity Endowed Fund

Charitable organizations work with the Foundation to establish their own endowed fund and can depend on us for the resources and expertise they need to build a sustainable source of support for their organization.

Community Living Mississauga
Inclusion Fund
Credit Valley Conservation
Foundation Fund
Heart House Hospice Fund
Mississauga Festival Choir
Endowment Fund
The Riverwood Conservancy
Endowment Fund

Smart and Caring Charity

Endowed Funds

Big Brothers Big Sisters of Peel Fund
CDRCP Fund
Mississauga YMCA Fund
Peel Children's Aid Society Fund
RBC Fund for Peel Children's Aid
Foundation

Mississauga Fund

The Mississauga Fund is an unrestricted fund accepting contributions of any size and providing donors with the knowledge that they are supporting the changing needs of our community.

Beacon Fund
Crane Family Fund
David & Shari Lane Family Fund
Feher-Teklits Family Fund
Lewis Lawrence Fund
Robert D. (Bob) Scott Fund
Sanjib Choudhuri Fund
Scott and Betty Franklin Fund

Long Term Flow Through Funds

While not permanently endowed, these types of funds are established to be held for a more extended period of time.

AstraZeneca Canada Adolescent
Health Fund
AstraZeneca Charities Aid Fund

Operating Endowed Fund

People can make a gift of any size to the Operating Endowed Fund. In this way, donors help to ensure we continue to build a vital Foundation for our city. The Foundation is grateful to the following donors and fund holders who have established funds that ensure the continued effectiveness and growth of the Community Foundation of Mississauga.

BMO Nesbitt Burns Patiopalooza Fund
Brad and Kathy Shoemaker Fund
Directors Fund
Mendel and Ruth Cohen Fund
Misscon Foundation and the
Rainbow Ball Fund

Statement of Financial Position

For the year ended December 31, (000's)

ASSETS	2017	2016	LIABILITIES	2017	2016
Bank	\$ 305	\$ 322	Accounts payable	\$ 24	\$ 27
Accounts receivable	75	78	Funds Held for Others	-	29
Prepaid expenses	20	8		24	56
Investments	22,339	22,526	NET ASSETS		
Capital assets	13	32	Endowment Fund	21,675	21,077
	\$ 22,752	\$ 22,966	Flow Through Fund	444	1,147
			Capital Fund	13	32
			Reserve Fund	392	392
			Operating Fund	204	262
				22,728	22,910
				\$ 22,752	\$ 22,966

Statement of Operations

For the year ended December 31, (000's)

	Endowment Fund	Flow Through Fund	Operating Fund	Capital Fund	Reserve Fund	2017 Total	2016 Total
Revenue							
Donations	\$ 160	\$ 132	\$ 59	-	-	\$ 351	\$ 1,026
Grants & Other Income	-	-	6	-	-	6	-
Investment Income	1,596	50	9	-	-	1,655	2,512
Management Fees	-	-	303	-	-	303	297
Special Events	-	-	128	-	-	128	182
	1,756	182	505	-	-	2,443	4,017
Expenses							
Administration	-	-	409	21	-	430	490
Fund Development	-	-	35	-	-	35	56
Grants	817	865	-	-	-	1,682	1,029
Management Fees	283	20	73	-	-	376	366
Special Events	-	-	97	-	-	97	96
Vital Signs / Vital Conversations	-	-	5	-	-	5	-
	1,100	885	619	21	-	2,625	2,037
Excess of Revenue over Expenses	656	(703)	(114)	(21)	-	(182)	1,980
Transfer (to) from Other Funds	(58)	-	56	2	-	-	-
Net Assets, beginning of year	21,077	1,147	262	32	392	22,910	20,930
Net Assets, end of year	\$ 21,675	\$ 444	\$ 204	\$ 13	\$ 392	\$ 22,728	\$ 22,910



Community Foundation of Mississauga

Condensed Notes to the Financial Statements

December 31, 2017

1. Significant Accounting Policies

Investments: Investments are valued at fair market value. Investment income includes interest and dividends received during the year, realized and unrealized gains and losses. Investment income is allocated to the investment pool containing the endowment fund, flow through fund, operating fund and funds held for others.

Endowment Fund: Donations placed in the Endowment Fund are considered to be permanent in nature, pursuant to restrictions established at the time that donations are received, and generally only the investment income from the investment of such funds is disbursed to charitable organizations.

Flow Through Fund: Gifts to the Foundation for the Flow Through Fund are generally not expected to be held in perpetuity. The capital and investment income from the funds will be granted to qualified donees in accordance with the terms of the fund agreement.

Reserve Fund: The Reserve Fund is an internally restricted fund to provide for special purposes as approved by the Board of Directors including the periodic projects to enhance community knowledge within Mississauga.

2. Investment Management

The Pooled Funds are professionally managed in accordance with the investment policy of the Foundation by Connor, Clark & Lunn Private Capital Ltd.

	2017	%	2016	%
Community Foundation of Mississauga				
Pooled Funds (000's)				
Cash & cash equivalents	\$ (55)	(0.4)	\$ 258	1.9
Fixed income	3,262	25.0	3,449	25.8
Canadian equities	3,789	29.1	3,953	29.5
Global equities and other	6,034	46.3	5,728	42.8
	<u>13,030</u>	<u>100.0</u>	<u>13,388</u>	<u>100.0</u>
Investments managed by				
Personal Investment Advisors	9,309		9,138	
Fair market value	<u>\$22,339</u>		<u>\$22,526</u>	

The complete Financial Statements for the year ended December 31, 2017 have been audited by Tinkham & Associates LLP, Chartered Professional Accountants and are available on request from the Foundation.



Above, from left to right Erica Teklits, Susan Zoerb, Merle Zoerb, and Anne Marie Peirce



Merle Zoerb

2017 RECIPIENT OF THE PENDLE AWARD FOR PHILANTHROPY

Vision, persistence, passion and caring. Long before the Community Foundation of Mississauga was founded, there were dedicated volunteers working to establish our organization. It is with these traits that they succeeded in helping to establish our organization. The Community Foundation movement was spreading to communities across Canada and around the world. These volunteer visionaries knew that it was imperative that one be established in Mississauga.

It was with vision, persistence, passion and caring that they came together, promoted the idea, sought civic endorsements, and worked diligently to make the dream of a Community Foundation of Mississauga a reality. Our early advocates, founders and volunteers should be proud of the legacy they created. Today, the Community Foundation offers vital programs and makes impactful grants that provide essential support to the broadest range of programs and services that contribute to the quality of life in our community.

One of the key drivers in establishing the Community Foundation of Mississauga was our friend Merle Zoerb, and we are pleased to announce that he is the 2017 Pendle Award honouree.

The Pendle Award for Philanthropy recognizes outstanding contributions to building vitality through support of the Community Foundation. The award's inaugural year coincided with our tenth anniversary, and the

recipients since then are committed to advancing the work of our Foundation through their involvement, philanthropy and advocacy. Merle Zoerb joins these outstanding award recipients: Ray Lessard, Tom Cooney, Brad Shoemaker, Robert and Joanne Wordham, Gary Reamey, and Winston Meyer. The legacy that these friends of our Foundation have built at the Community Foundation of Mississauga will benefit our community forever.

Since the Community Foundation's inception, Merle Zoerb has been a staunch advocate for our work and the possibilities it creates for this community. He has served on the Asset Development Committee, and presently serves as member of the Community Leadership Committee, which supports the Foundation's mission of community convening and our Vital Signs program. He actively supports our public forum events, including the most recent Vital Conversation on "Belonging." Merle believes that the Community Foundation can play a pivotal role in communicating and promoting belonging in the broader community.

After a career in community cable where he became the founder of Cable 10 in Mississauga, and finished his career at Rogers, he turned his energies to our community as a volunteer. Merle joined the Mississauga Arts Council Board, serving as its chair for many years. He has also been a long-time Rotarian, contributing to its mission at home and abroad.

Although he has never sought recognition for his volunteerism, it's easy to see why a lifetime of dedication to improving lives and improving our community has garnered Merle several awards. In 2017, Merle was honoured by Heritage Mississauga at its annual awards gala, "*The Credits*." The event honours members of the Mississauga community for their contributions and achievements celebrating our community heritage, and Merle received a Lifetime Achievement Award for his contributions to Mississauga. Merle was also honoured with a Paul Harris Fellowship, Rotary's highest honour, for his volunteerism in advancing the good works of The Rotary Club of Mississauga and his role in spearheading the Rotary TV Auction.

Not only has Merle been a founder and longstanding volunteer, but he also believes in the power of philanthropy. Merle and his wife Susan created their own endowment fund at the Community Foundation. They feel very strongly that for all they have enjoyed in their lives, they wanted to give back to this community. This fund, which benefits Mississauga in perpetuity, is a way of doing that.

The Community Foundation of Mississauga is pleased to count Merle Zoerb as a friend, founder and builder, and it is our great honour to name him the 2017 recipient of the Pendle Award for Philanthropy.

**The true meaning of life is to plant trees,
under whose shade you do not expect to sit.**

NELSON HENDERSON



Our Vision is of a strong, vital community that has the resources it needs to ensure quality of life for everyone.

Our Mission

To create sustainable support for community needs in Mississauga by building partnerships with donors and stakeholders who establish endowed and other related funds, to maximize our community impact by ensuring that we identify and understand community needs, and to invest in solutions.

Our Values

We build community vitality

Strong, vital communities are those in which everyone can participate. They are resourceful and resilient. Community foundations nurture and build our community's strengths and assets. We respond to challenges and opportunities and support organizations and individuals to do likewise. We develop local leadership, invest in sustainability, champion justice and mobilize civic participation and resources.

We understand our communities

Sweeping changes to the economy, the environment and demographics are just some of the trends affecting our country and our communities. We actively participate in the life of the community, continually engage in consultation and discussion, track and report on local and national trends and respond to change.

We create opportunities for dialogue and inclusion

Nurturing a vital community means reaching out and ensuring that people with different experiences and points of view are included, especially those who are often excluded. We bring people together to create opportunities for respectful dialogue and joint problem solving. We enthusiastically participate when invited to dialogues convened by others.

We embrace partnerships

More can be accomplished when we act together. We believe in the

power of collaboration and joint action to maximize our community's opportunities and respond to our challenges. We initiate, participate in, and support partnerships that build community vitality and are based on shared vision and mutual responsibility.

We tackle pressing issues

We believe philanthropy has a role to play in addressing some of the most pressing issues of our time. We tackle tough problems on many fronts through our grantmaking, investments, research, convening, communication and participation in the public policy process. We work with other foundations, organizations, business and governments in our region and across the country on problems that require shared action.

We embrace diversity and foster renewal

We believe there is strength in diversity. As our community's foundation, we have a responsibility to reflect its diversity. We continually renew our board and staff, reach out to understand different points of view and engage the broader community in our deliberations and decision making.

We grant for breadth and impact

Grant dollars are community capital for seizing opportunities, finding solutions, sustaining what works, providing needed services, expressing

ourselves and taking calculated risks. We grant broadly across the spectrum of community life, supporting organizations and programs that are making a difference.

We build community assets and champion philanthropy

Permanent endowments and other philanthropic funds are vital community resources now and for the future. We are passionate champions of philanthropy and engage donors of all ages and from all walks of life and traditions. Our donors work with us to find the best ways to serve their communities while meeting their charitable goals.

We learn and share what we know

We have extraordinary opportunities to learn from the groups we fund, our donors, our partners and our colleagues around the country and the world. We gather data, question, reflect and evaluate so that we can have impact on the important issues in our community. We share what we learn with others.

We are responsive and accountable

We are reputable stewards of community resources and are committed to being accountable, responsive and transparent. We continually look for the best ways to invest our assets to meet our mission. We are open and accessible, fair and objective, flexible and timely as we work with grant seekers, donors, volunteers and others in the community.

Volunteers and Staff

Start where you are, use what you have, do what you can.

Years before there was a Community Foundation of Mississauga, there were volunteers who shared a common vision. They knew that by starting somewhere, even with the most modest of beginnings, the collective action that they would take would be the first steps to creating a growing legacy for Mississauga. Thanks to their efforts and thanks to the many volunteers who followed, the Foundation has grown. The grants that have been made from the Foundation touch every corner and everyone in our home community of Mississauga.

We salute our 2017 volunteers who bring their very best efforts to the work we do. They are all for community.

2017 Board of Directors

Erica Teklits, *Chair*
Bonnie Yagar, *Vice Chair*
Patrick Johnston, *Treasurer*
Helen Seibel, *Secretary*
Paul Bernard, *Director*
Michael Gesualdi, *Director*
Daniel McCartney, *Director*
Howard McIntyre,* *Director*
Jeffery Rolke, *Director*
Suzanna Winsborough, *Director*

Staff

Susan Chan, *Database and Accounting Administrator*
Karen Dysart, *Controller*
Kate Holmes, *Development Manager*
Amir Majid, *Grants and Community Initiatives Manager*
Anne Marie Peirce, *President & CEO*

2017 Standing Committees

Community Leadership Committee

Bonnie Yagar, *Chair*
Kathryn Buis
Lana Burchett
Rajesh Dixit
Varun Fotedar
Olivia Gismondi
Helen Seibel
Merle Zoerb
Sadaf Zuberi

Donor Development Committee

Michael Gesualdi, *Chair*
Tom Cooney
Amy Delisle
Husam Jandal*
Patrick Johnston
Jim Kennedy
Howard McIntyre*
Jeffery Rolke
Bonnie Yagar

Finance and Audit Committee

Patrick Johnston, *Chair*
Satinder Chera
Scott Franklin
Erica Teklits
Kevin Wong

Grants and Allocations Committee

Helen Seibel, *Chair*
Karen Campbell*
Stephen Farnham*
Reetu Gupta
Lisa Sticht-Maksymec
Erica Teklits

Investment Committee

Daniel McCartney, *Chair*
Jonathan Bertrand
Darren Coleman
Patrick Johnston
Ray Lessard
Erica Teklits

2017 Ad Hoc Committees

Dancing With Mississauga Stars

Marina Agzarian
Gregory D'Andrea
Catherine Deegan
Maureen Ellis
Patricia Hammill
Diane Kalenchuk
Tim Keeler
Amy Tjen

Golf Committee

Joanne Gilbert-Wiens
Jim Glassford
Robert Sanders

Pendle Award Selection Committee

Peter Campbell
Tom Cooney
Ray Lessard
Bonnie Yagar

Smart and Caring Committee

Tom Cooney
Stephen Farnham
Ray Lessard
Steven Offer

Speakers' Series Committee

Patricia Hammill
Amy Tjen

Vital Signs Committee

Kathryn Buis
Satinder Chera
Rajesh Dixit

** Completed term or resigned in 2017*



#YouMakeYourCommunity





About the Community Foundation of Mississauga

The Community Foundation of Mississauga is an incorporated non profit, registered charitable public foundation. We are governed by a volunteer Board of Directors and accountable to our community. We serve all of Mississauga celebrating its many unique neighbourhoods and diverse voices.

The Foundation is a member of Community Foundations of Canada and part of a national network of over 190 community foundations. As a member of Community Foundations of Canada, we adhere to a rigorous set of standards and build community vitality by sharing three core roles with our peers across the country:

- Vitality depends on long-term resources for long-term solutions—so ***we work with donors to build endowment funds*** that ensure vital futures for communities.
- Vitality comes from all corners of a community, so ***we grant funds to the widest possible range of organizations and initiatives.***
- Vitality needs leadership, so ***we bring people together from all parts of our communities*** to stimulate new ideas, build participation and strengthen community philanthropy.



Our Approach

While there are many organizations working for better communities, a few important factors make our approach special:

- We bring donors to the table as community builders and help them formulate and realize their philanthropic goals, matching their interests and concerns with community needs and organizations and finding innovative and responsible ways to give their investments lasting impact.
- We take the broadest view of what a community is and what it needs to succeed. This is why our grants support everything from shelter, sustenance and care for those most in need, to recreation, the arts, and the environment.
- We take the long-term view for our communities: we identify long-term needs and opportunities and invest in sustainable solutions, helping our community become resilient, resourceful and ready for the future we want.

Our Privacy Commitment

Our organization is committed to protecting the privacy of the personal information of its employees, members, donors and other stakeholders. We value the trust of those we deal with and of the public and we recognize that maintaining this trust requires that we be transparent and accountable in how we treat the information that you choose to share with us. During the course of our various projects and activities, we may gather and use personal information. Anyone from whom we collect such information should expect that it will be carefully protected and that any use of or other dealing with this information is subject to consent. Our privacy practices are designed to achieve this. To read our privacy policy, visit our web site at www.CFofM.org

Membership Statement

The Community Foundation of Mississauga is a proud member in good standing of Community Foundations of Canada (CFC), the national membership organization for Canada's Community Foundations. CFC is the Canadian movement for community vitality, represented by 191 members from coast to coast. CFC was established in 1992 to connect and support this growing network of local foundations. To learn more about CFC, visit their web site at www.communityfoundations.ca

Contact Us

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Be Sociable

Stay in touch with the Foundation and learn more about what we are working on as it happens. Find links to our social media by visiting our web site and clicking on the relevant button for Facebook, Twitter or YouTube.



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